

Zephyr: Comprehensive M&A data with integrated detailed company information from BvD.

CONTENT

Zephyr is a database of deal information containing information on M&A, IPO, private equity and venture capital deals. There are links to the detailed financial information on the companies involved in the deals if we have access to this information via FAME.

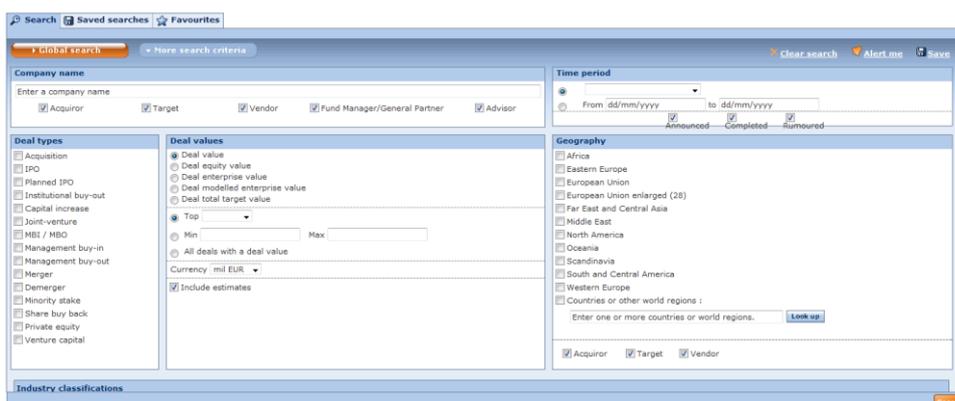
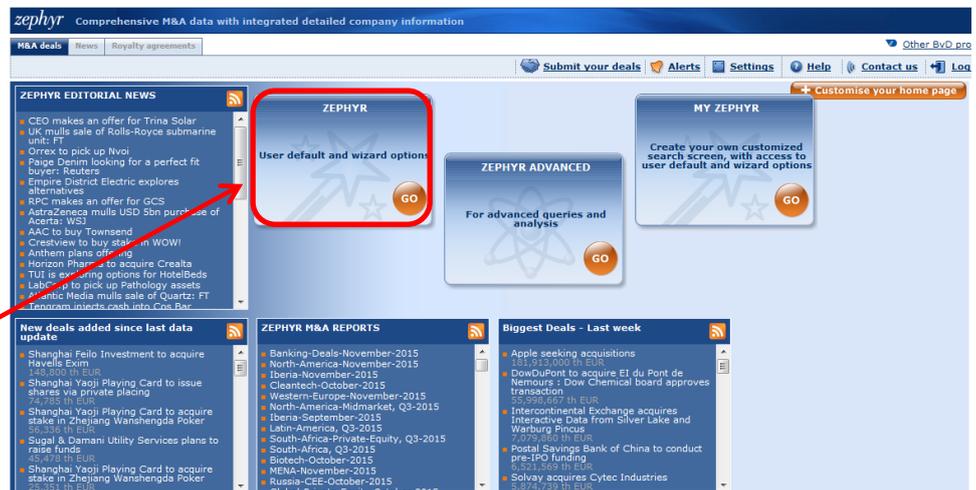
What you can find in Zephyr	What you can do in Zephyr
<ul style="list-style-type: none"> • Pre, post and future deal multiples and financials • Extensive corporate structures • News and royalty agreements • Rumours • Dedicated areas for IPOs, Capital Markets and Private Equity • Global coverage – including emerging markets 	<ul style="list-style-type: none"> • Search by hundreds of criteria • Do a detailed analysis on a set of deals • Refer to original sources • Illustrate financials by creating graphs • Monitor deals using the alert system

STARTING

Go to ifind.swan.ac.uk and search for **Zephyr**. You will need to log in with your Swansea University username and password.

SEARCHING

The home page displays RSS feeds for the latest M&A news and reports. You can search Zephyr by following the links in the centre of the page. To search for information about a specific company use the 'default and wizard options'.



To Search for a specific company enter the company name into the search box and use the filters below to focus your search if needed.

VIEWING RESULTS

22 Deals Deal value - Descending ▾	
1. Deal headline Target Acquiror Vendor Deal type Deal status Date announced Deal value Search match	Lavazza makes offer to acquire the Europe-based Carte Noire business of Mondelez MONDELEZ INTERNATIONAL INC.'S EUROPE-BASED CARTE NOIRE BUSINESS LUTIG LAVAZZA SPA (Italy) MONDELEZ INTERNATIONAL INC. (United States of America) MONDELEZ INTERNATIONAL INC.'S EUROPE-BASED CARTE NOIRE BUSINESS, Coffee manufactur Acquisition 100% Announced 22/07/2015 800,000.00 th EUR * Vendor Name Alias : Kraft Foods Inc.
2. Deal headline Target Acquiror Vendor Deal type Deal status Date completed Deal value Search match	BKW FMB Energie acquires a stake in E.ON Italia E.ON ITALIA SPA (Italy) BKW FMB ENERGIE AG (Switzerland) E.ON AG (Germany) E.ON ITALIA SPA, a Italy based, Electricity supplier company Minority stake 25% Completed 19/09/2006 144,744.22 th EUR Acquiror Name Alias : Bernische Kraft werke AG
3. Deal headline Target Acquiror Vendor Deal type Deal status Date completed Deal value	Bolton Group cleared for acquisition of Kraft's Simmenthal brand KRAFT FOOD INTELLECTUAL PROPERTY ITALIA SRL'S SIMMENTHAL BRAND (Italy) BOLTON GROUP INTERNATIONAL SRL (Italy) KRAFT FOODS ITALIA INTELLECTUAL PROPERTY SRL (Italy) KRAFT FOOD INTELLECTUAL PROPERTY ITALIA SRL'S SIMMENTHAL BRAND, a Italy based, Canne Acquisition 100% Completed 13/09/2012 100,000.00 th EUR *
4. Deal headline Target Acquiror Vendor Deal type Deal status Date completed Deal value Search match	Hera has acquired a stake in Set SpA SET SRL (Italy) HERA SPA (Italy) RATIA ENERGIE AG (Switzerland) SET SRL, a Italy based, Electricity producer company Minority stake 39% Completed 16/12/2004 52,000.00 th EUR Vendor Name Alias : Kraft werke Brusio AG
5. Deal headline Target Acquiror	Rätia Energie acquires Ubiwork UBIWORK SPA (Italy) RATIA ENERGIE AG (Switzerland)

The results view displays basic information for each deal.

Click on the Deal Headline to see full details.

You can sort the results so they are ordered by deal value, date, deal status, or acquirer, target or vendor name.

ADVANCED QUERIES AND ANALYSIS

To carry out complex searches and/or analysis select **Zephyr Advanced** from the homepage. The potential search criteria headings are listed in the centre of the page. You can search for one or more search criteria, Criteria can be selected in any order.

All deals	IPOs & Capital markets	Private equity	Own Data	Deal alerts	Saved searches	Favourites	History
Grouped view	Alphabetical List	Find a criterion	Enter a search criterion				
Deal	Industry ▶	Text search	Deal values	Company financials ▶	Deal multiples ▶	Stock data ▶	Deal securities information ▶
Company name	Deal status ▶	Ownership data ▶	Deal regulatory bodies ▶	Deals with multiple parties	Deal advisors ▶	Custom data ▶	All deals ▶
Identification numbers ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Company type & status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Deal types & methods of payment ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Type of deal opportunity	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Stake ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Rumours	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Deals with Zephyr Editorial News	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Time period	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶
Geography ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶	Deal status ▶

Zephyr has pre-defined analysis options. You can also create your own league tables, segment groups of deals and create various graphs to illustrate your analyses.

ALERTS

It is possible to set up alerts on sectors, types of transaction, companies or advisors. When you have some search results you can click on 'Alert me' to set up the alert.



SUPPORT

Further support can be obtained by clicking on the Help icon within Zephyr or by using Zephyr's own 60-page comprehensive guide

https://help.bvdinfo.com/mergedProjects/83_EN/Home.htm.